

# alphatrust andromeda

HOLDINGS STATEMENT AS OF 30/06/2023

LEI 213800USGL7Q5UR9M221

	SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
<b>I</b>	<b>DOMESTIC INVESTMENTS</b>						
<b>1</b>	<b>SHARES LISTED</b>						
	ALPHA BANK S.A.	536.999,00	1,14	1,50	613.776,80	805.498,50	191.721,70
	ALPHA TRUST ANDROMEDA S.A.	108.861,00	6,15	6,94	669.070,03	669.070,03	0,00
	GEK TERNA S.A.	45.000,00	12,36	14,34	556.095,00	645.300,00	89.205,00
	PUBLIC POWER CORPORATION S.A.	62.901,00	9,43	10,45	593.346,08	657.315,45	63.969,37
	ELLAKTOR GROUP	250.290,00	1,77	2,37	442.709,97	593.187,30	150.477,33
	QUEST HOLDINGS S.A.	292.958,00	4,71	6,10	1.379.832,18	1.787.043,80	407.211,62
	MOTOR OIL HELLAS S.A.	36.175,00	22,83	23,20	825.940,31	839.260,00	13.319,69
	JUMBO S.A.	29.000,00	16,63	25,20	482.381,23	730.800,00	248.418,77
	GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	39.510,00	12,93	15,98	510.892,77	631.369,80	120.477,03
	HELLENIC TELECOM ORGANIZATION S.A.	105.000,00	14,78	15,71	1.552.334,19	1.649.550,00	97.215,81
	THRACE PLASTICS CO.	184.653,00	3,98	5,49	735.277,29	1.013.744,97	278.467,68
	FOURLIS S.A.	80.012,00	3,25	4,66	260.380,68	372.855,92	112.475,24
	AEGEAN AIRLINES S.A.	30.000,00	6,29	10,80	188.636,01	324.000,00	135.363,99
	ELVE S.A.	135.555,00	4,76	4,78	645.241,80	647.952,90	2.711,10
	LAMDA DEVELOPMENT S.A.	100.000,00	5,89	6,74	589.209,93	674.000,00	84.790,07
	CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A.	207.876,00	2,23	3,40	463.570,35	706.778,40	243.208,05
	ENTERSOFT S.A.	160.230,00	3,92	5,12	628.592,76	820.377,60	191.784,84
	Petros Petropoulos SA	143.001,00	6,58	8,54	940.581,23	1.221.228,54	280.647,31
	SARANTIS (CR)	99.600,00	6,74	7,48	671.800,37	745.008,00	73.207,63
	Kri Kri Milk Industry SA	79.019,00	6,22	7,96	491.126,75	628.991,24	137.864,49
	INTRACOM HOLDINGS SA-REG	134.580,00	1,84	2,10	248.112,01	281.945,10	33.833,09
	AUTOHELLAS S.A.	32.632,00	10,60	14,00	346.008,82	456.848,00	110.839,18
	BRIQ PROPERTIES REIC	180.750,00	1,95	1,96	351.558,75	354.270,00	2.711,25
	FLEXOPACK S.A.	108.177,00	8,14	8,70	880.242,30	941.139,90	60.897,60
	PAPOUTSANIS SA	133.189,00	2,37	2,31	315.478,17	307.666,59	-7.811,58
	ELTON S.A.	248.440,00	2,29	2,81	569.456,24	698.116,40	128.660,16
	CRETE PLASTICS S.A.	9.870,00	16,10	16,70	158.907,00	164.829,00	5.922,00
	KEKROPS S.A.	358.183,00	1,16	1,34	415.263,90	479.965,22	64.701,32
	INTERLIFE General Insurance Company S.A.	123.725,00	3,83	4,20	473.707,14	519.645,00	45.937,86
	PIRAEUS FINANCIAL HOLDINGS	313.647,00	2,36	3,01	738.930,84	942.822,88	203.892,04
	IDEAL HOLDINGS S.A.	57.385,00	3,40	5,10	195.109,00	292.663,50	97.554,50
	PERFORMANCE TECHNOLOGIES S.A.	45.542,00	3,47	4,68	158.030,74	213.136,56	55.105,82
	REAL CONSULTING IT BUSINESS	180.000,00	1,89	2,15	340.200,00	387.000,00	46.800,00
	PROFILE SYSTEMS AND SOFTWARE SA	40.000,00	4,26	4,44	170.315,78	177.600,00	7.284,22
	<b>TOTAL OF LISTED SHARES</b>				<b>18.602.116,42</b>	<b>22.380.980,60</b>	<b>3.778.864,18</b>
	<b>SHARES NOT LISTED</b>						
	LEON ENGINEERING SA	64.500,00	0,00	0,00	0,01	0,01	0,00
	<b>TOTAL NON LISTED SHARES</b>				<b>0,01</b>	<b>0,01</b>	<b>0,00</b>
	<b>IN TRANSFER</b>				<b>18.602.116,43</b>	<b>22.380.980,61</b>	<b>3.778.864,18</b>

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	SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
	<b>FROM TRANSFER</b>				<b>18.602.116,43</b>	<b>22.380.980,61</b>	<b>3.778.864,18</b>
<b>2</b>	<b>BONDS &amp; TREASURY BILLS</b>						
	HELLENIC TBILL 29/9/23	500.000,00	0,98433	0,99120	492.165,00	495.600,00	3.435,00
	TPEIR 5,50 19/2/2030	100.000,00	0,83481	0,91345	83.481,00	91.345,00	7.864,00
	<b>TOTAL BONDS &amp; TREASURY BILLS</b>				<b>575.646,00</b>	<b>586.945,00</b>	<b>11.299,00</b>
<b>4</b>	<b>CASH HOLDINGS</b>						
	<b>CASH</b>	144,29			144,29	144,29	0,00
	<b>DEPOSITS</b>						
	PIRAEUS BANK	3.791.866,04			3.791.866,04	3.791.866,04	0,00
	<b>TOTAL CASH HOLDINGS</b>				<b>3.792.010,33</b>	<b>3.792.010,33</b>	<b>0,00</b>
	<b>TOTAL DOMESTIC INVESTMENTS</b>				<b>22.969.772,76</b>	<b>26.759.935,94</b>	<b>3.790.163,18</b>
<b>II</b>	<b>FOREIGN INVESTMENTS</b>						
<b>1</b>	<b>SHARES LISTED IN ATHEX</b>						
	Coca Cola HBC AG * Issuer country Switzerland	10.000,00	22,49	27,34	224.926,64	273.400,00	48.473,37
	CENERGY HOLDINGS SA (KA) * Issuer country Belgium	143.911,00	3,86	6,02	556.198,80	866.344,22	310.145,42
	VIOHALCO SA/NV (CB) * Issuer country Belgium	230.000,00	4,18	5,88	961.938,79	1.352.400,00	390.461,21
	TITAN CEMENT INTERNATIONAL ATH * Issuer country Belgium	95.460,00	12,51	17,34	1.194.277,07	1.655.276,40	460.999,33
	AUSTRIACARD HOLDINGS AG * Issuer country Austria	31.549,00	10,61	14,50	334.662,74	457.460,50	122.797,76
	<b>TOTAL FOREIGN SHARES</b>				<b>3.272.004,03</b>	<b>4.604.881,12</b>	<b>1.332.877,09</b>
<b>2</b>	<b>BONDS &amp; TREASURY BILLS</b>						
	TPEIR 9,75% 26/6/2029 * Issuer country Great Britain	200.000,00	0,97177	1,00416	194.354,00	200.832,00	6.478,00
	SANIIK 5,625% 15/12/2026 * Issuer country Luxembourg	800.000,00	0,92726	0,92225	741.808,00	737.800,00	-4.008,00
	<b>TOTAL BONDS &amp; TREASURY BILLS</b>				<b>936.162,00</b>	<b>938.632,00</b>	<b>2.470,00</b>
	<b>TOTAL FOREIGN INVESTMENTS</b>				<b>4.208.166,03</b>	<b>5.543.513,12</b>	<b>1.335.347,09</b>
	<b>GRAND TOTAL (I) +(II)</b>				<b>27.177.938,79</b>	<b>32.303.449,06</b>	<b>5.125.510,27</b>

**NOTES :**

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of 30 June 2023.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows.
3. The market value of bonds does not include the value of interest accrued until June 30 2023, which amounts to euro 22.812,08.
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2
5. Treasury shares are not valued in market value.

## ALPHA TRUST ANDROMEDA SA- BONDS AND TREASURY BILLS ANALYSIS 30/06/2023

## BONDS

Issuer	ISIN	Issue date	Maturity Date	Coupon*	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	Other conditions
PIRAEUS FINANCIAL HOLDINGS AE	XS2018638648	26/06/2019	26/06/2029	9,7500%	BGN	B3	CCC		
PIRAEUS FINANCIAL HOLDINGS AE	XS2121408996	19/02/2020	19/02/2030	5,5000%	BGN	B3	CCC		
SANI/IKOS FINANCIAL HOLDINGS 1 SARL	XS2367107856	22/07/2021	15/12/2026	5,6250%	BGN	Caa2	-	B <sup>-</sup>	

## TREASURY BILLS

HELLENIC REPUBLIC	GR0002244136	29/03/2023	29/09/2023	0,0000%	BOG	Ba3		BB+	
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\* Coupon is referred to 30 June, 2023 current interest.

## Memorandum on Valuation Sources

Bid prices from Bloomberg terminal are used to value the bonds. Effective date 30/06/2023.

BGN : Bloomberg Generic prices

The market value of treasury bills has been determined based on the closing price of the Electronic Secondary Securities Market (HDAT) operated by the Bank of Greece. Effective date 30/06/2023.

BOG : Bank of Greece